Quantum GIS (QGIS) Basics: India

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Introduction

This tutorial shows you how to use Quantum GIS (QGIS) to create simple maps and complete basic spatial analysis tasks. QGIS is an open-source alternative to ArcMap, and can be used to create maps, analyze spatial data, and execute vector and raster GIS operations. We will use QGIS and geospatial data on India to explore principles of spatial analysis, layer styles, and map design. You will learn to add vector layers to your QGIS document, set the coordinate system, define layer styles, select by expression, compose a map layout, and export/publish your map. This tutorial may take 2-3 hours to complete.

NOTE: If you are working in the Tufts Data Lab, the GIS data that you need for this tutorial is stored in the <u>S Drive</u>. It can be found at S:\Tutorials & Tip Sheets\Tufts\Tutorial Data\QGIS Basics. Copy the QGIS Basics folder into your H Drive before starting this tutorial.

Starting QGIS and adding data layers

To start QGIS, choose Start → All Programs → GIS Applications → QGIS Pisa → QGIS Desktop 2.16.1

 A blank map opens up automatically. Before adding layers to your map, save this project to your H drive. Click on the icon, save the project as QGIS_Basics, and click OK.





2. Double click on the Project "QGIS_Basics" if it doesn't open automatically. On the left side of the screen, you should see your *Browser* (A). This space shows all the default folder connections in QGIS. You can use your browser window to navigate your folders and bring files into your main map window.



- 3. Below the Browser window, you will see the *Layers* (B) window. This window allows you to toggle layers on and off, and adjust them within your map. There are no layers in your map currently, so this window should be empty for now. We will explore how to use this window throughout this tutorial.
- 4. On the leftmost side of your screen, you will see the Manage Layers (C) vertical menu. This allows you to add various kinds of spatial data into your map. Click on the V^a icon in the Manage Layers menu to add vector layers into your map. Alternatively, you can use the keyboard shortcut Control + Shift + V, or click on the Layer menu → Add Layer → Add Vector Layer.

Layer	Settings	Plugins	Vector	Raster	Da	tabase	Web	Pro	cessing	Help			
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Ad	d Layer				•	Vo Add	d Vecto	r Laye	r		Ctrl+S	hift+V	
Em	bed Layers	and Group	ps			Add	Raste	er Laye	er		Ctrl+S	hift+R	

5. Click on Browse, and navigate to your QGIS_Basics folder. Click on the All files drop down menu, and select **ESRI** Shapefiles (*.shp, *.SHP).

• File	O Directory	O Database	O Protocol		
Encoding	UTF-8			•	
Source					
Dataset			Br	owse	
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Organize 👻 New f	older				ESRI Shapefiles (".shp *.SHP) GPS eXchange Format (GPX) (".spx *.GPX) Generic Manping Tock (GMT) (".spx *.GPT)
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		Jindia_Census2011.dbf	2/12/2016 1:25 PM	DBF File	GeoPackage (*.gpkg *.GPKG) GeoRSS (*.vml * XML)
Libraries		India_Census2011.cpg	2/12/2016 1:24 PM	CPG File	Geoconcept (*.gxt *.txt *.GXT *.TXT)
Documents		India Census2011.dbf~	2/12/2016 1:23 PM	DBF~ File	Geography Markup Language [GML] (*.gml *.GML)
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Videos		India_Census2011.shp	2/12/2016 1:22 PM	SHP File	Mapinto File (".mit ".tab ".MIF ".TAB) Microstation DGN (".dgn ".DGN)
144		India_Census2011.shx	2/12/2016 1:22 PM	SHX File	S-57 Base file (*.000 *.000)
Computer	4	IND_MajorRivers.cpg	2/12/2016 1:16 PM	CPG File	SQLite/SpatiaLite (*.sqlite *.db *.SQLITE *.DB)
Local Disk (C:)		IND_MajorRivers.dbf	2/12/2016 1:16 PM	DBF File	Storage and eXchange Format (*.sxf *.SXF)
🚽 avenka01 (\\rstor		IND_MajorRivers.prj	2/12/2016 1:16 PM	PRJ File	Systematic Organization of Spatial Information [SOSI] (*.sos *.SOS)
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Fi	le na	me:			✓ All files (*) (*.*)
					Open 🔽 Cancel

6. Select all the SHP files in your folder, and click **Open**.

Organize • New	folder				•== •
🔠 Recent Places	^	Name	Date modified	Туре	Size
-		👼 India_Census2011.shp	2/12/2016 1:22 PM	SHP File	8,21
Cibraries		👼 IND_MajorRivers.shp	2/12/2016 1:16 PM	SHP File	39
Documents		👼 India_Cities.shp	2/12/2016 12:26 PM	SHP File	
		👼 IND_roads.shp	2/14/2007 1:27 PM	SHP File	4,33
Computer Local Disk (C:)					
avenka01 (\\rsto	10				
datasets (\\rstor	e - 4	(

Getting Around the Map

1. You will notice that four items are added to your Layers window. These items are each called layers. You can rearrange the layers by clicking and dragging one layer on top of the other. Rearrange your layers so that it

matches the images below. Note: If you have two IND_Rivers, you can right click on the layer and go to Remove.





- 2. Use the Zoom In, Zoom Out, and Pan tools to move around the map ([20], [20], [20]). When using the zoom tools, you can click and drag a box around the area that you would like to zoom in/out to.
- 3. You can also right-click a layer and click Zoom to Layer zoom into the extent of only that layer.



4. Click on the *Identify* icon () and then click on your map. The Identify tool brings up information from the "attribute table" for each feature you click on. Your results are shown in the Identify Results window, as shown below. The Identify tool can help us identify some of the features on our map.

	Identify Results $1000000000000000000000000000000000000$
🗊 î 🔅 🚍 % B	
Feature	Value 🔺
🖻 🗉 India_Cities	
🖻 name	Udaipur
🖽 ··· (Derived)	***
🕀 (Actions)	
scalerank	6
natscale	30
labelrank	1
featureda	Populated place
name	Udaipur
···· namepar	NULL
namealt	NULL
diffascii	0
nameascii	Udaipur
adm0cap	0.0000000000
capalt	0.000000000
capin	NULL
worldcity	0.0000000000

Renaming and Grouping Layers

 Let's rename our layers to better understand what they represent. Renaming layers does not affect the name of the file—it only changes how the layer is named on your screen. Right-click a layer, and select **Rename**. You can also click on a layer and press **F2**. Then, give it a more appropriate name.



2. Turn off the layers you do not want to see on your screen by clicking the 🗷 button. You can also click on the Manage Layer Visibility icon to turn all layers on and off.



3. You can group layers which are similar in content. For example, our cities and states layers can be grouped into a category called "Administrative Units". Select both these layers by holding down the Control button. Now right-click on the selection, and select Group Layers. Grouped layers allow you to toggle layers on and off with one click. Uncheck the Administrative Boundaries group, and see what happens on your map.



4. Ungroup the layers by selecting each layer within the group and dragging it outside of the group in the Layers window. When the Administrative Units group has no layers left, you can right click the group name and select Remove.

REMINDER: Save your map frequently and always save it at the end of a session!

Setting a Coordinate System

The rest of this tutorial focuses on India, so we are going to set a coordinate system that better maps India. This will also ensure that any spatial queries you do will perform correctly.

1. Click on the Current CRS button (PPSG:4326) at the bottom right corner of your QGIS window. Based on the layers we have open, it should read EPSG: 4326, which indicates the WGS 1984 coordinate system.

2. In the Project Properties dialogue box, be sure Enable 'on the fly' CRS transformation is **checked**.

🌠 Project Properties CRS	
🔀 General	Enable 'on the fly' CRS transformation
CRS	Filter
	Recently used coordinate reference systems

3. In the Coordinate Systems of the World list below, search for **WGS 84/ UTM Zone 44N**. Alternatively, you can type the EPSG number of our coordinate system of interest, **32644**, into the Filter box. Both results will provide you the **WGS 1984 UTM Zone 44N** projection. Select this projection, and click OK. This projection severely distorts the rest of the world. But it's a great way to map India!

Coordinate reference systems of the world		Hide deprecated CRSs
Coordinate Reference System	Authority ID	▲
WGS 84 / UTM zone 43S	EPSG:32743	
WGS 84 / UTM zone 44N	EPSG:32644	
WGS 84 / UTM zone 44S	EPSG:32744	
WGS 84 / UTM zone 45N	EPSG:32645	

🧭 Project Properties CRS		? 💌
General	Enable 'on the fly' CRS transformation	
CRS CRS	Filter 32644	
	Recently used coordinate reference systems	
Identify layers	Coordinate Reference System	Authority ID
🐳 Default styles		
🔛 OWS server		
~		
Macros	Coordinate reference systems of the world	Hide deprecated CRSs
Relations	Coordinate Reference System	Authority ID
-	Projected Coordinate Systems	
	- Universal Transverse Mercator (UTM)	
	WGS 84 / UTM zone 44N	EPSG:32644
	•	
	Selected CRS: WGS 84 / UTM zone 44N	
	+proj=utm +zone=44 +datum=WGS84 +units=m +no_defs	
	c	K Cancel Apply Help

Defining Layer Styles

In this section, you will learn how to organize your data layers' properties to start bringing some coherence to the map. You will also learn how to style the data layers to start making a more interesting and readable map.

Styling Lines

Let's start by changing the way our roads and rivers layers look.

- 1. Right-click on the Major Rivers layer and select Properties.
- 2. Click on the *Style* tab from the list on the left.

3. To change the color of the line, click on the Colors dropdown menu and select a blue color. In the line Width box, type in 1.00, and click OK when you are finished.

Note: QGIS also provides pre-specified styles for point and line features. You can also select any of the prespecified styles in the Symbols box, such as Cycle, Dam, or Motorway, to symbolize your line.

🕺 Layer Properties - Major	Rivers Style	? 🔀
🔀 General	E Single Symbol	
💓 Style		Unit Millimeter 💌
		Transparency 0% 🖓 Width 0.75000
		Color
Fields		Symbols in group
🞸 Rendering	E Line	
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Actions		Bridleway Ca
• • •		Copy color Paste color
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🥡 Metadata		
		Motorwa Motorwa Pedestriz Primary Primary Residenti Residen
	the a a save Save	A
	▼ Layer rendering	
	Layer transparency	
	Layer blending mode Normal	Feature blending mode Normal
	Draw effects	्रेत
	Style 🔻	OK Cancel Apply Help

- 4. Observe how your map changes.
- 5. For the Roads layer, we repeat the above process. However, instead of selecting a pre-specified color, select "Choose Color" in the Colors dropdown menu. *Note*: The Select Color window will also appear after single clicking on the Color swatch.

🕺 Layer Properties - Roads	Style	? 💌
🤆 General	E Single Symbol	
💓 Style		Unit Millimeter 💌
	-	Transparency 0% 🖓 Width 0.26000
(abc) Labels		Color
Fields		Symbols in group
≼ Rendering	E Line	
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Joins		Paste color
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	the the save Save	A
	▼ Layer rendering	
	Layer transparency	
	Layer blending mode Normal	▼ Feature blending mode Normal
	Draw effects	- The second sec
	•	
	Style 🔻	OK Cancel Apply Help

6. Use the sliders and to select colors for the Fill. Since we are working with streets, select a dark grey color for this layer. These colors are totally up to you, so pick colors that you think represent the layers well. Once you have your color picked out, select OK.



7. When finished, choose **Project** → **Save** again. Now your map document will remember all the colors and names you assigned. It's already starting to look better!



Styling Polygons by Attribute Value (Sex Ratio & Literacy)

The power of GIS lies to a large degree in being able to symbolize various data. For example, our Census 2011 layer contains information about the sex ratio of each state in India according to the 2011 Census. The sex ratio is defined as the number of females per 1000 males in the population, and can be indicative of systematic gender imbalances due to various sociopolitical factors. To show this data on a map, we can define the layer style using colors to represent various groups of data.

- 1. Begin by right-clicking the Census 2011 layer, and click **Rename**. Now type in "Sex Ratio".
- 2. Right-click the **Sex Ratio** layer, and select **Properties**. On the left panel, select **Style**.
- 3. By default, the Single Symbol option is selected. However, we are interested in a Graduated style. Graduated symbology type allows you to break down the data in a column into a steadily increasing/decreasing group of 'classes' and choose a different style for each of the classes. To do this, select Graduated from the drop-down menu.



For more information on vector data styling, check out <u>a Basic Vector Styling tutorial</u> by Ujaval Gandhi.

- 4. The Graduated style allows you to select several options to symbolize your data. The Column dropdown allows you to choose which field you want to symbolize on your map. The Color Ramp option allows you to select various color ramps to display your data. The Classes tab allows you to choose modes, or methods of classifying numeric data. There are 5 modes available in QGIS¹:
 - **a.** Equal Interval: This method will create classes which are at the same size. If our data ranges from 0-100 and we want 10 classes, this method would create a class from 0-10, 10-20, 20-30 and so on keeping each class the same size of 10 units.

¹ Source: <u>QGIS Tutorials and Tips</u> by Ujaval Gandhi

- b. Quantile: This method will decide the classes such that number of values in each class are the same. If there are 100 values and we want 4 classes, quantile method will decide the classes such that each class will have 25 values.
- c. Natural Breaks (Jenks): This algorithm finds natural groupings for the data classes. The resulting classes have maximum variance between individual classes and least variance within each class.
- **d.** Standard Deviation: This method will calculate the mean of the data, and create classes based on standard deviation from the mean.
- e. **Pretty Breaks:** This is based on the statistical package R's pretty algorithm. It is a bit complex, but the 'pretty' in the name means it creates class boundaries that are round numbers.

For the purposes of this tutorial, fill out the Graduated menu as shown below. Under Mode, select **Quantile** with **five** data classes, and click **Classify**. The numerical ranges will populate automatically. Select the YlOrRed (Yellow \rightarrow Orange \rightarrow Red) color ramp, and check Invert to make sure the color meanings are consistent (Red = low sex ratio, Yellow = high sex ratio). When everything matches the image, click OK. You may need to click "Add class" to get the values to show up.

🥖 Layer Properties - Sex Ri	atio Style
🤆 General	Graduated 🗸
😻 Style	Column SexRatio
(abc Labels	Symbol Change
Fields	Legend Format 1 - %2 Precision 0 🚔 🗆 Trim
Dendering	Method Color 🔹
Rendering	Color ramp [source]
Display	Classes Histogram
Actions	Mode Quantile (Equal Count) 🔻 Classes 5 🔷 Classify
• Joins	Symbol Values Legend
Diagrams	618.00 - 889.80 618.0 - 889.8 889.80 - 930.20 889.8 - 930.2
🥡 Metadata	930.20 - 958.80 930.2 - 958.8 958.80 - 980.20 958.8 - 980.2
	980.20 - 1084.00 980.2 - 1084.0
	Add dass Delete Delete all 🗶 Link dass boundaries
	Advanced 🔻
	▼ Layer rendering
	Layer transparency 0
	Draw effects
	Style OK Cancel Apply Help

Note: some menu items may shift due to the size of your window, but the titles will stay the same.

5. Turn off the Cities, Major Rivers, and Roads layers. Your map should look similar to the one below. Note that if you changed the classification methods, number of classes, or color settings, your map may look different. We can begin seeing interesting spatial patterns—northern states tend to have lower sex ratios within the country.



- 6. Right-click the **Sex Ratio** layer, and click **Duplicate**. This will create a new layer, exactly the same as the previous layer, titled **Sex Ratio copy**. Let's rename this layer to **Literacy**.
- 7. We will symbolize the literacy rates of the states. Follow the same steps as before—right-click the Literacy layer, and select Properties. Click on Graduated, and select a quantile method with five classes. However, we want to display these results qualitatively, by mapping more tangible categories such as "High" and "Low" instead of numbers. We can do this by changing the labels of each of the classes.
- 8. In the **Legend** section, double-click the entries under the Legend column. You will see that the numbers become highlighted in blue, and you can rename them. Enter the text shown in the image below. Select the Red-Yellow-Green (RdYIGn) color ramp and click OK.

Classes Histogram		[Classes His	togram	
Mode Quantile (Equal Count)	Classes 5		Mode Quantile	e (Equal Count)	Classes 5
Symbol 🗸 Values	Legend		Symbol 🗸 🗸	Values	Legend
61.800 - 68.992	61.8 - 69.0		×	61.800 - 68.992	Very Low
68.992 - 75.724	69.0 - 75.7		×	68.992 - 75.724	69.0 - 75.7

🥖 Layer Properties - Litera	cy Style
🤆 General	Craduated 🔽
😻 Style	Column Literacy E
(abc Labels	Symbol Change
Fields	Legend Format %1 - %2 Precision 1 🗘 Trim
🞸 Rendering	Color ramp [source]
🧭 Display	Classes Histogram
Actions	Mode Quantile (Equal Count) 🔻 Classes 5 🚔 Classify
• 🔶 Joins Iigrams 🕡 Metadata	Symbol Values Legend 61.800 - 68.992 Very Low 68.992 - 75.724 Low 75.724 - 79.766 Medium 79.766 - 86.294 High 86.294 - 94.000 Very High
	Add dass Delete Delete all 🗶 Link dass boundaries
	Advanced V
	Layer rendering
	Layer blending mode Normal Feature blending mode Normal
	Draw effects
	Style OK Cancel Apply Help

9. Your map should look like the image below. From this map, you can clearly see that the red and orange states have low literacy rates, and the green states have high literacy rates.



Styling Points by Attribute Value (Population)

 Turn on only the Cities layer, and right-click it to select Open Attribute Table. Take a look at all the fields that are available. You will see that there are three population fields: pop_max, pop_min, and pop_other. According to the <u>NaturalEarth website</u>, "pop_max has been throttled down to the UN estimated metro population for the ~500 largest urban areas in the world". Therefore, we will use this field to visualize population in each of our cities. Close the attribute table.

2. Right-click Cities → Properties → Style. Since we are working with point data, showing changing colors for each point is not very effective. We can change the Method from Color to Size. This way, the radius of each point will display each point's characteristics; the higher the population, the larger the radius. Fill out the box as shown below, and click Apply. See how your map changes. Experiment with the different modes to see how the radii of each point change with each mode.

🕺 Layer Properties - Cities	Style								? 🔀
🤆 General	같 Graduated	-							
😻 Style	Column	pop_max					3		
abc Labels	Symbol			•	Change				
Fields	Legend Format	%1 - %2						Precision 0	Trim
	Method	Size					-		
🤛 Display		Size from	1.000000		🔶 to 8.0	00000		Millimeter	•
Actions	Classes H	listogram							
• Joins	Mode Stand	ard Deviatio	on 🔻 C	lasses 3	Classify	,			
Diagrams	Symbol	Values		Lege	end				
	×	10688.0 963858. 117654	0 - 963858.8 84 - 1176546 31.77 - 18978	4 < 0. 31.77 0.00 3000 >= 5	00 Std Dev Std Dev - 5.00 S 5.00 Std Dev	td Dev			
	Add class	De	lete	Delete all	X Link class be	oundaries			
									Advanced 🔻
	Layer ren	dering	(7 –						
	Layer blendin	g mode	Nor	mal	▼ F	Feature blen	ding mode	Normal	•
	Draw effe	cts							
	Style •					ОК	Can	cel Appl	y Help

3. Use the Zoom button (or scroll) and the Identify Features button (⁴) to figure out the names of the most populated cities. You can also turn on and off individual categories from your Layers window.

Select Feature Using Expression

- 1. Open the attribute table of the Cities layer, and take a look at all the fields that are available.
- 2. We are interested in creating a new layer from all the megacities within this layer. The megacity column in this attribute table has two values—0 for no, and 1 for yes. Click on the megacity column name once. You will see an arrow pointing upward, indicating that the values are sorted in ascending order. We are only interested in the 1 values, so click on the column heading again. Now the arrow is pointing downwards, indicating descending order, and the 1s are pushed up.



- 3. Select a few rows by clicking and dragging on the row numbers(e.g.
- 4. Now you can click on the Zoom Map to Selected Rows button (^{E)}) to see where these cities lie on the map. Once you are done exploring, click on the Deselect All Features button (^{E)}).

	🧭 A	ttribute table - Indi	a_Cities :: Features f	total: 210, filtered: 2	10, selected: 1			
	Ø	B 🖶 8	- <mark>-</mark>	😽 🎾 🗈		- 00 - 00-0		
		diffascii	nameascii	adm0cap	capalt	capin	worldcity	megacity 🗸 🗸
	188		Vishakhapatnam	0.00000000000	0.00000000000	NULL	0.00000000000	1
-	161		Vijayawada	0.00000000000	0.00000000000	NULL	0.00000000000	1
	190	0	Varanasi	0.00000000000	0.00000000000	NULL	0.00000000000	1

- There are a lot of 1s in the megacity column, and it can be difficult to scroll down the attribute table to make sure you select every single value. So we will use an expression to get QGIS to make this selection for us. Begin by clicking the Select Features Using an Expression button (⁸).
- 6. Now, you have to build an expression to tell QGIS what to select, and how to select it. First, expand the Fields and Values option in the Functions list, and double-click megacity. The expression "megacity" will pop up in the Expression box on the left. Now, click on the All Unique button in the Load Values menu. This loads all the unique values in the attribute table for the selected field. The only unique values for the megacities field are 0 (false) and 1 (true), which appear in Values box. Now click on the equal button on the top left of the Expression box, and double-click 1 in the Values menu. When your expression box looks like the image below, click Select, and then Close.

pression I	Functions			
+-/*^11() "megacity" = 1	Search Iabelrank Featurecla name namepar namealt diffascii adm0cap capalt capin worldcity megacity sov0name sov_a3 adm0capane		Field Double click to add field name to expression string. Right-Click on field name to open context menu sample value loading options. Note Values 0 1	
• • •	adm0_a3 adm1name	•	Load values all unique 10 sam	ples

7. Go back to your Cities attribute table, and scroll through the megacity column values. You should see all rows where the megacity column is 1 selected, as shown below.

🧖 /	Attribute table - Indi	ia_Cities :: Features	total: 210, filtered:	210, selected: 59							- • ×
Ø	B 🔒 🗄	- 😼 🖪 🚱	🎨 🎾 🗿								?
	featureda	name	namepar	namealt diffascii	nameascii	adm0cap	capalt	capin	worldcity	megacity 🗸 sovOname	sov_a3
78	Populated place	Bareilly	NULL	NULL	0 Bareilly	0.00000000000	0.00000000000	NULL	0.00000000000	1 India	IND
119	Populated place	Bhiwandi								1 India	IND
142	Admin-1 capital	Chandigarh			0 Chandigarh		0.00000000000			1 India	IND
143	Populated place									1 India	IND
144	Populated place	Sholapur		Solapur	0 Sholapur					1 India	IND
145	Populated place	Aurangabad			0 Aurangabad					1 India	IND

8. To export, or create a layer from, the points you just selected, right-click the **Cities layer** → **Save As**. Check the Save only selected features option. Fill out this box as shown below, and click OK.

🖉 Save ve	ctor layer as		? 🗙
Format	ESRI Shapefile		•
Save as	H:/QGIS_Basics/Megacities.shp		Browse
CRS	Selected CRS (EPSG:4326, WGS 8	4)	-
Encoding)	UTF-8	•
Save	only selected features attribute creation saved file to map		
		OK Cancel	Help

9. Now you have fewer points on your map, which only displays megacities.



Selecting by Location (Cities near Rivers)

Projecting Layers

 We are interested in selecting cities located within 5 km of a major river. But before we can select features by location, we need to make sure our data is in the right projection. We set a Coordinate Reference System (CRS) for our map in the Setting a Coordinate System section, but this only ensures that our data is projected "on the fly", or temporarily, for aesthetic value. It does not ensure that each of our layers has this coordinate system. We have to project our two layers first.

Note: For more information on projecting layers, check out the <u>QGIS documentation on Working with</u> <u>Projections</u>.

2. We have to project our two layers of interest—the **Rivers** layer and the **Cities** layer. Right click the **Rivers** layer, and select Save As. Under CRS dropdown, select the projected CRS that we are using—WGS 84 UTM Zone 44N. Fill out the Save As menu as shown below, and click OK.

Save ve	ctor layer as	8
Format	ESRI Shapefile	
Save as	H:/QGIS_Basics/Rivers_Projected	.shp Browse
CRS	Project CRS (EPSG:32644 - WGS	84 / UTM zone 44N) 🔻 🌚
Encodino	1	UTF-8
Save	only selected features	
Skin	attribute creation	
endp		
X Add	saved file to map	
X Add	saved file to map gy export	No symbology

3. Repeat this process for the Cities layer, and save it in your QGIS_Basics folder as **Cities_Projected.shp**. Your projected layers should look very similar to your previous layers, but they are both in the UTM Zone 44N projection.

Buffer Layer

4. We are interested in a buffer distance of 5 km, but we do not know which units our projection is in. Verify your units by clicking on the Projection Properties button at the bottom of your screen (CEPSG: 32644 (OTF)). Click on the General tab, and look at the Canvas Units section. It should look like the image below.

🕺 Project Properties Gen	eral de la companya d	8 X
🔀 General	▼ General settings	
A CDS	Project file H:/Tutorial_Files/QGIS_Basics/QGIS_Basics.qgs	
CK5	Project title	
Identify layers	Selection color	
	Save paths relative	
📝 OWS server	Avoid artifacts when project is rendered as map tiles (degrades performance)	
😥 Macros	▼ Measurements	
E Relations	Ellipsoid (for distance calculations) None / Planimetric	-
	Semi-major Semi-minor	
Data Sources	Units for distance measurement Meters	•
8 Variables	Units for area measurement Square meters	-
	▼ Coordinate display	
	Display coordinates using Map units (meters)	•
	Precision Automatic Manual decimal places	

- 5. From the main menu, select Vector \rightarrow Geoprocessing Tools \rightarrow Fixed distance Buffer(s).
- 6. Fill out the Buffer menu as shown below. Note that our projection is in Meters, and we are interested in a buffer distance of 5 kilometers, so we enter a buffer distance of 5000. Once your Buffer menu matches the image below, click OK.

🏑 Buffer(s)	? 🔀
Input vector layer	
Rivers_Projected	▼
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Segments to approximate	5
Buffer distance	5000
O Buffer distance field	
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Dissolve buffer results	
Output shapefile	
H:/QGIS_Basics/Rivers_Projected.sh	Browse
X Add result to canvas	
0%	OK Close

7. The river lines on your map should look a bit wider than before. Drag the Rivers_Projected layer on top, and zoom into a river line. You should see a visual similar to the image below. The blue line indicates our Rivers_Projected layer, and the orange blobs around it indicate our 5 km buffer. The green dot represents a city. Since it does not fall within the orange area, we can tell that it is NOT located within 5 km of a major river.



Selecting by Location

- 8. From the main menu, select Vector \rightarrow Research Tools \rightarrow Select by Location.
- 9. Fill out the menu as shown below. We are only interested in Cities that fall completely within our buffered region, so we indicate that preference in the menu. Once your menu matches the image below, click OK. If you cannot see the entire layer, right-click Cities_Projected, and select Zoom to Layer.

Parameters Log	Run as batch process	Select by location
ayer to select from		This algorithms creates creates a selection in a
IND_Cities_Projected [EPSG:32644]	▼ ②	vector layer. The criteria for selecting features is based on the spatial relationship between each
Additional layer (intersection layer)		reature and the reatures in an additional layer.
Buffer [EPSG: 32644]	▼ 🧿	
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intersects touches		
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equals crosses		
Precision		
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1odify current selection by		
creating new selection	•	
	006	

10. Some cities are selected, and are highlighted in yellow. Right-click the **Cities_Projected layer** → **Save As**. Check **Save Only Selected Features**, and save it as **Cities_Near_Rivers.shp**.

Adding basemaps from OpenLayers

QGIS provides optional features called Plugins that allow you to execute a variety of tools. Plugins are user-developed tools designed to supplement the tools offered natively within QGIS. We will install the OpenLayers plugin for our analysis. The OpenLayers plugin provides various background maps (basemaps) to display satellite imagery, topography, transportation routes, and place names.

1. To install OpenLayers, select Plugins from the main menu, and then select Manage and Install Plugins.



 A list of plugins will pop up. Select "All" from the left panel, scroll to OpenLayers, and click on Install Plugin. <u>Note that you shouldn't add a space (e.g. Open Layers), otherwise it won't find the plugin!</u> Once the installation is finished, click Close. 3.

All	Search		
Installed Not installed Not installed	OpenLayers Plugin opeNoise OpenQuake Integrated Risk Mc Q Oracle Spatial GeoRaster OS Translator II	OpenLaye	Google Maps, Bing layers and more
New	SM Folte		

- 4. Once you have installed the plugin, from the main menu, click **Web** \rightarrow **OpenLayers plugin**.
- 5. You will see a variety of options of basemaps that you can add. Click on OpenStreetMap → OpenStreetMap. OpenStreetMap (OSM) is an open-source, editable map of the world, and is extremely useful for identifying features. You will see that a layer called OpenStreetMap is added to your Layers window. You might need to turn off all layers except the OpenStreetMap layer to see it. To turn off all layers, click on the Manage Layer Visibility icon in your Layers window, and select Hide All Layers.



6. Try some of the other basemaps available from the OpenLayers plugin menu, such as OpenCycleMap and Bing Aerial. See which maps display which features. Now display some of your data layers, rearrange their order in the Layers window, and modify their styles so you can better display all the information on the same map.

Measuring Distance and Area

1. Turn off all layers except the Rivers_Projected and Cities_Projected layers on your map. Zoom into a region with a city and a river. Then, click on the **Measure** tool dropdown in the Attributes toolbox. Of the options, select the Measure Line tool. You can also press Control + Shift + M.



2. Click on a city, and drag your mouse around the map. You will see an orange line appear on the map from your start point to wherever you move your mouse. In the Measure menu, a distance appears in the Segments box. Click the nearest river on the map, and observe your Measure menu. The length of one segment is added, and an orange dot appears on the river. These start and end point define the line segment whose distance was added to the Segments box.

Click again on another city or river. You just created another segment, and another measurement is added in the

Segments box. The number in the Total menu indicates the total distance of your line – i.e. all the segments combined. Add more points, and see how the Total box changes. Right-click to stop adding points. Once you are done measuring, click Close.

Note: If you want to measure in a different unit, click on the meters icon, and select a different unit of measurement.

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	New Close	Help
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- 3. From the Measure dropdown, select Measure Area. Turn on the Literacy layer, and drag it to the top of your Layers list.
- 4. Select any state whose area you want to measure, and begin clicking on its boundaries. You will see an orange shape beginning to form, whose vertices you can control by clicking and adding more points. Once you are done outlining the state, right-click to stop adding points. You will see that the Measure box now has an area in it. The more points you add, the more accurate your area.

Part -	🌠 Measure (O	TF on)	? <mark>×</mark>
Star and	Total	161,326.211 km²	meters 💌
marzi - f	▶ Info —		
		New Close	Help

Drawing a map at a set scale

Many professional map users expect printed maps to be at a standardized scale. USGS topographic maps are printed at 1:100,000 scale (1 inch on the map equals 100,000 inches in the real world or about 1.58 miles) and at 1:24,000 scale for example (1 inch on the map equals 24,000 inches in the real world, or 2000 feet or about 0.38 miles). In QGIS you can scale your map to any scale, but you are also offered standard scales to choose from.

Zoom to the extent of the Literacy layer. At the bottom of your map, you will see the Scale bar
 (
 Scale 1:13,763,518 ▼
). Select the dropdown, and set the scale to 1:1,000,000.

This zooms into a smaller portion of a state, so it may work well for a map at the State level. However, we probably need a higher scale to zoom into one city.

 Turn off all layers, then add the OpenStreetMap basemap from Web → OpenLayers plugin → OpenStreetMap. Now locate and zoom into the city of Kolkata on your map, on the East coast of India. Experiment with various map scales in the Scales menu. Which scale would be good for a map of downtown Kolkata? You can also type in a scale yourself, in the format 1:[specified scale].



These are unitless scales. 1:24,000 means that one unit on the map (or your computer screen) equals 24,000 of those same units in the real world. The scales provided are standard paper map scales used around the world. 1:24,000 is the map scale of the USGS topographic quadrangle maps (sometimes known as 7.5 minute maps because they cover 7.5 minutes of latitude and longitude).

3. Try typing in 1:150,000 in the scale box, and use the Pan tool to center your map on the city of Kolkata. This creates a map at 1:150,000 scale (1 inch on the map equals 150,000 inches in the real world).

Composing a Map

You can use QGIS to compose a layout when you want to create a map for printing or inclusion in another document. It is a view of your data, much like viewing the page layout when you are working in a word processing software. In QGIS,

we use Print Composer to create a map for publishing—i.e., when all the preliminary work and analysis is done (where you have been up to now in this tutorial).

In this tutorial, you can create a map of all or any part of India you like – we provide the graphic of southern India as an example.

When you create a map, it is good practice to include:

- The map itself
- A Descriptive Title
- A legend
- A scale bar (in km for international data)
- A North Arrow
- Name of the cartographer (you)
- The Date
- Acknowledgements of data sources.

 Image: state stat

want a map that includes all the data layers from this tutorial. It would be much better to do several maps.

It is important in a map not to include too much information. You would not

You may also include other elements on your map – for example, more explanatory text, labels, charts, tables, photos, or other images.

Note that you can also have more than one map on a layout – for example, you can have a small locational reference map (as in the map above) or an inset map to show an area in more detail. See the Adding an Inset Map section for instructions about how to do this.

Pre-processing

- 1. Display the following layers to the top of your list: **Megacities, Cities_Projected, Rivers_Projected, Roads.** Add the **OSM Humanitarian Data Model** basemap from the OpenLayers plugin to your map. Style and label these layers so they display cleanly on your map.
- 2. Add the Census2011 layer from your QGIS Basics folder to your map again. Rename it "States", and style it to display a single symbol, with a transparent fill and a thick black outline.
- 3. Rename the Cities_Projected layer to "Population", rename the Rivers_Projected layer to "Rivers", and edit the legend of the Population layer to display populations in millions.
- 4. Center your map on the southern Indian states, specifically Tamil Nadu, Kerala, Karnataka, and Andhra Pradesh

Setting up Print Composer

 Before you start a map layout, it is important to think through what you want to do and how you want your map to look. What do you want to show? How large do you want your final map to be? Portrait or landscape orientation? Do you need space for additional text or graphics? This tutorial example will assume a printer paper size (8x11 inch) map but often you are making map for publications where they must be smaller, or for Powerpoint where they need to be a certain size (e.g., 7.5x10 inches), or for posters where they may be much larger than 8x11.

- 2. In the Main Menu, choose **Project** → **New Print Composer**. Name this window "South India". The new window is your Print Composer window, which you will use to compose your map for publication.
- 3. The first thing you should do is to set up your Page properties. On the right, you will see the **Composition Tab**, which contains the **Paper and Quality menu**. Make sure that the preset is set to **A4**. Also select either *Portrait* or *Landscape* for the page orientation. Which would be better for the map you want to create? The example map is in *Portrait* orientation.
- QGIS allows users a lot of freedom in deciding where things go on a page. You can place all elements freeform on the page if you wish. However, a page grid can help you decide margins less arbitrarily. Select View → Show Grid. You can toggle this view off and on to see what your final page will look like.
- 5. Go to Settings → Composer Options. Under the Composer tab, set up the defaults: Grid Style = Dots, Grid color = grey, Grid spacing = 2.00 mm, Grid offset = 0.00 for both x and y, Snap tolerance = 1 px.

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Adding Map Elements, Resizing, and Focusing

- 1. In the Print Composer window, select Layout → Add Map. Now click and drag to create a square on your page, aligning with the guides as best as possible. As soon as you stop dragging, you will see that the square populates with your map as it appears in your map window.
- 2. We want to leave some sort of margin between the map and the edge of the page so it prints cleanly. First, click

on the Select/Move Item icon (¹). Now, click on the map, and resize it using the squares that appear on the edges of the image. Leave a one-square space along the edge of the paper. Your document should look like the image below, depending on which layers you have turned on.



3. The map on the page may not display the geographic extent you are interested in by default. We can use the

Move Item Content button () in the left vertical toolbar to pan and zoom around the map in composer view. Use this tool to zoom into the Eastern coastal states of India.

TIP: hold down the Control button and scroll into your map with the Move Item Content selected. This will allow you to zoom into the map in smaller increments.



Inserting a Title, North Arrow, Scale Bar and Legend

These are all usually required elements on all maps. For more tips on cartography, check out <u>this tipsheet</u>! Note: the suggestions in this tipsheet apply to ArcGIS, but the principles are still relevant for QGIS maps.

1. Click on Layout → Add Label, and draw a square anywhere on your map. In the Item Properties > Main Properties menu, delete the default "QGIS", and type in "Southern India".

Composition	Item properties	Atlas gene	eration
	reconcerence It	tem properties	
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- 2. Expand the Appearance menu, Click on Font and modify the font to 28 point Arial.
- 3. Click on Layout → Add Image, and draw a rectangle on your map. In the Item Properties tab on your right, expand the Search directories menu. From the options, select a North Arrow of your choosing. The box immediately fills with the image you chose. Resize the box, and place the North Arrow at a prominent place on your map.



- Click on Layout → Add Scalebar, and draw a rectangle on your map. Under the Item Properties window, expand the Main Properties menu. The Style option controls the type of scalebar you get. For now, select the Single Box scalebar.
- 5. Next, expand the **Segments menu**. We want our scale to start at 0, so we specify **left 0 and right 3**. The Fixed width and Height boxes control the dimensions of the scalebar. Specify **100,000 units in th'e Fixed Width box**, **and a height of 2 mms**. A scalebar such as this one below should appear.



- 6. Click on Layout \rightarrow Add Legend, and draw a rectangle on your map. A legend automatically appears.
- 7. This legend includes all the layers in our original map, not just the active ones. To fix this, expand the Legend Items menu under Item Properties. **Uncheck Auto update**. Then, select the layers that you want to remove, and click the minus sign. Let's also remove the OpenStreetMap layer from the legend, since it is only a basemap.

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- 8. Expand the **Fonts menu**, and increase the size of the elements in your legend. You may also change or delete the legend title if you wish.
- 9. Expand the **Background menu**, and select a light grey background for the legend box on your map.
- 10. Your finished legend should look like the image below.



Labeling Features

1. Right-click the **States layer** \rightarrow **Properties**. Select the **Labels** tab.

- 2. Check Label this layer with, and select the NAME_1 field in the dropdown menu. This field is where the names of each state is stored.
- 3. You will see a variety of options to style your labels. First, click **Text**. Set the Font to **Arial**, and the Size to **11.00 Points**.
- 4. Next, click on Buffer. Check Draw text buffer, and specify a size of 1.50 mm.
- 5. Click on **Placement**, and select **Offset from centroid**. In the **Quadrant** option, click on one of the squares, and select OK. How do the labels look? Now try another quadrant. You might have to experiment with different label placement options depending on the label placement of your basemap, which you cannot change.



6. Click Apply and OK. Your map should have now have labels for each state, similar to the image on the right.



7. Repeat this process for the **Megacities** layer. Open the attribute table of the Megacities layer to determine which field contains the city name. Edit the font size and placement so that the Cities labels are smaller than the state labels. Drag the States layer to the top of your Layers list, so the larger labels don't get crowded out by the smaller ones. Your final image should look like the image below.

Adding an Inset Map

You can add a second (or more) maps to your Print Composer to display regional context of your data, as shown in the image below. Inset maps are great for showing the general outline of the country or continent within which your map is located.



 Before we can add a new map to our composer page, we have to lock our map extent and style options. Select your map, and in the Item Properties window, check Lock layers for map item, and Lock layer styles for map item. This will preserve the styles and extent that we have set for our map.

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- 2. Go back to your map window, right-click the States layer, and select Zoom to layer. Hide all layers except for the States and the OpenStreetMap layers.
- 3. In your Print Composer, select Layout → Add Map. Draw a small square on your document, ideally below your main map. Resize the square if necessary, and use the map and the Extents → Set to Map Canvas button in the Item Properties window to center the inset map on the country of India.

4. Expand the Frame menu in Item Properties, and select a black frame with a width of 0.25 mm.



5. Expand the **Overview** menu in Item Properties. Click on the green + button to add a new overview. A Draw "Overview 1" overview menu will pop up. In the Map Frame menu, select Map 0, which indicates the main map which is part of the newly created inset map. Your Overviews menu and inset map should look like the images below.

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Center on c	overview	© OpenStreetMap contributors

Printing or Exporting your Map

You can print directly from QGIS or you can export to a digital graphic format like .pdf or .png. The ability to **export** to a digital format is very useful. If exporting to an image, remember to set your page size to the appropriate dimensions, which may mean custom dimensions. When creating a layout for digital export, you should think ahead about what size you want your final image and lay out the map accordingly, and be sure to use font sizes that are readable at the final map size.

- When your Print Composer page looks exactly how you want to present your map, select your main map. Under Item Properties, expand the Main properties menu. From the dropdown, select Render, and click Update Preview. Now repeat this process for your inset map.
- Now from the main menu, select Composer → Export as PDF. You may also save as an image file—JPEG, PNG, etc. However, be warned: image file formats do not export OpenLayers plugin layers very well.
- 3. The process will take a minute. Your composer window will go blank, and will reappear when the export is finished.
- 4. Check your results by navigating to the folder outside of QGIS and opening the file. If some map sections are missing or your map looks crowded, render your map again, and then export your map again. You may also want to use Snaglt software, installed on all Data Lab computers, to take a high-resolution screenshot of your composed map.

That's the basics. Now practice what you have learned by creating several maps of India, a region within India, or states such as Tamil Nadu or West Bengal.



Resources

- For more information about QGIS and to download the software, visit the Quantum GIS website.
- The <u>QGIS User Guide</u> and <u>QGIS training manual</u> include training topics such as plugins, vector and raster data, and map creation.
- Ujaval Gandhi's <u>QGIS Tutorials and Tip Sheets</u> web page provides an excellent range of tutorials for beginners through advanced QGIS users
- How do I do that in QGIS?
- <u>The Free Quantum GIS Training Manual</u> by Tim Sutton
- <u>QGIS Workshop</u> Harvard University
- <u>GIS Practicum Introduction to GIS Using Open Source Software</u> by Frank Donnelly, Baruch College CUNY