

BUILDING BRIDGES V

Sustainable Investing through Infrastructure: Building Portfolios for the Long-term

Thursday, October 12, 2017, 8:30 a.m. - 7:00 p.m.

K&L Gates, 1601 K Street, NW Washington DC



BUILDING BRIDGES V - AGENDA AND SPEAKERS

Time/Session:	Topic/Speakers
8:50 - 9:00 Welcome	Thomas F. Holt, Jr. , <i>Partner, K&L Gates</i> Patrick Schena , <i>Adjunct Professor and Senior Fellow, The Fletcher School</i>
9:00 - 9:45 Morning Keynote	Focusing on Capital on the Long-term This session will define and outline the discrete challenges posed to the long-term investor and innovations used to meet long-term return goals. Sarah Williamson , <i>CEO, Focusing Capital on the Long Term</i>
9:45 - 10:50 Panel 1	Toward the Horizon: Aligning Stakeholder Interests to Reduce Risks and Optimize Returns on Infrastructure Panel 1 will examine the multiple layers of stakeholder relationships linked directly to infrastructure investment and explore mechanisms designed to reduce agency effects, mitigate investment risks, and advance return objectives. Moderator Patrick Schena , <i>Adjunct Professor and Senior Fellow, The Fletcher School</i> Eliot Kalter , <i>The Fletcher School</i> Panelists Swami Venkataraman , <i>Moody's Investors Service</i> Rael McNally , <i>BlackRock Real Assets</i> Daniel Adamson , <i>Wafra Investment Advisory Group</i> Rashad Kaldany , <i>Caisse de dépôt et placement du Québec</i> Tom Holt , <i>K&L Gates</i>
10:50 - 11:55 Panel 2	Due Diligence as An Integrated Approach to Risk Assessment and Management Panel 2 will be a detailed examination of due diligence for infrastructure assets with a specific focus on integrating due diligence processes into an on-going framework to monitor and manage risks over the life of the asset. Moderators Eric Freedman , <i>Partner, K&L Gates</i> Jeff Cohen , <i>Partner, K&L Gates</i> Panelists Glenn Smith , <i>Hancock Renewable Energy Group</i> Kei Nakanishi , <i>JGC Corporation</i> Jay Yoder , <i>Pavilion Alternatives Group</i> Parrish McCormack , <i>Nuveen</i> Zulfiqar Haider Ali , <i>International Finance Corporation</i>

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12:00 - 1:00 Lunch and Breakout Sessions	<p>Breakout 1: Room 1B Hilkka Komulainen, <i>UNPRI</i>, introduces the PRI's new infrastructure work stream and leads discussion of its key initiative to develop an LP ESG due diligence framework for assessing infrastructure fund managers.</p> <p>Breakout 2: Room 1C Scott Kalb and Tomicah Tillemann, <i>New America</i>, present the results of new research and lead a discussion of what defines leadership in social impact among the world's largest asset owners.</p> <p>Breakout 3: Room 1D Charles Bralver, <i>Ultra Capital LLC</i>, presents a recipe for designing investment vehicles for sustainable infrastructure and leads a discussion on the challenges of balancing sustainability and impact against scale and market returns.</p> <p>Breakout 4: Room 1E Håvard Halland, <i>World Bank</i>, offers fresh insights into the evolution and role of strategic investment funds and leads a discussion of key features of their design to mobilize capital for economic development, including sustainable infrastructure.</p>
1:00 - 2:00 Afternoon Keynote	<p>Afternoon Keynote Address Thierry de Longuemar, <i>VP, CFO, Asian Infrastructure Investment Bank</i></p>
2:00 - 3:15 Panel 3	<p>Fiduciary Duties of Long Term Investors: The Role of ESG Factors in Infrastructure Investing Panel 3 will explore the use of environmental, social and governance factors by investors to measure the long-term risks and returns of infrastructure assets.</p> <p>Moderators Margaret Niles, <i>Partner, K&L Gates</i> Eliot Kalter, <i>The Fletcher School</i></p> <p>Panelists Hilkka Komulainen, <i>Principles for Responsible Investment</i> Kirstine Damkjaer, <i>International Finance Corporation</i> Dr. Leo de Bever, <i>Mountain Pacific Group</i> Dr. Massimiliano Castelli, <i>UBS Global Asset Management</i> Joe Halapua, <i>New Zealand Superannuation Fund</i></p>
3:15 - 3:30	BREAK

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3:30 - 4:45 Panel 4	Defining Success: Measuring and Benchmarking Results and Impacts This session will focus on measuring and benchmarking infrastructure performance over long horizons. It will specifically consider both investment returns and other dimensions of “impact” resulting from investments in infrastructure assets. Moderator Patrick Schena , <i>Adjunct Professor and Senior Fellow, The Fletcher School</i> Won-Han Cheng , <i>Partner, K&L Gates</i> Panelists Cynthia Steer , <i>John Hancock Natural Resource Group</i> Trisha Taneja , <i>Sustainalytics</i> Katie Schmitz Eulitt , <i>Sustainability Accounting Standards Board</i>
4:45 - 5:00	Closing and Thank you
5:00 - 7:00	Cocktail Reception